FACTSHEET REVERSE CONVERTIBLE BOND S IMMO AG

ISIN: AT0000A3C317 / WKN: RC1D33

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.420 (+0.42%)

99.95%

100.20%

LAST UPDATE May 03, 2024 15:29:59.482

BARRIER

STRIKE **EUR 17.50**

MAX. YIELD P.A. **10.67%**

INTEREST RATE P.A.

10.50%

KEY DATA	
Underlying	S Immo AG
Underlying price (indicative)	EUR 17.28
Underlying date/time	May 03, 2024 15:35:58.000
Starting value	EUR 16.85
Strike	EUR 17.50
Distance to strike	-1.30%
Interest rate total term	15.30%
Fixed interest rate annually	10.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.07%
Max. yield p.a.	10.67%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	57.14286

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Underlying currency	EUR
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Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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