

FACTSHEET  
REVERSE CONVERTIBLE BOND **SEMPERIT HOLDING AG**

ISIN: AT0000A3C325 / WKN: RC1D34  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+0.340 (+0.37%)**

BID  
**93.12%**

ASK  
**93.37%**

LAST UPDATE  
**May 03, 2024  
15:30:01.715**

BARRIER  
**-**

STRIKE  
**EUR 12.00**

MAX. YIELD P.A.  
**16.97%**

INTEREST RATE P.A.  
**10.98%**

#### KEY DATA

Underlying	Semperit Holding AG
Underlying price (delayed)	EUR 11.60
Underlying date/time	May 03, 2024 15:35:16.390
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 12.10
Strike	EUR 12.00
Distance to strike	-3.45%
Interest rate total term	16.00%
Fixed interest rate annually	10.98%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	24.24%
Max. yield p.a.	16.97%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	83.33333
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

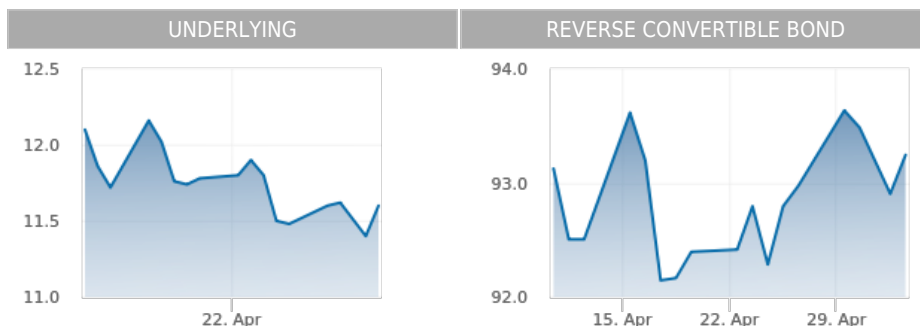
#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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