FACTSHEET REVERSE CONVERTIBLE BOND UNIQA VERSICHERUNGEN AG

ISIN: AT0000A3C341 / WKN: RC1D36 INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D +0.190 (+0.19%)	BID 98.64%	ASK 99.14%	LAST UPDATE May 03, 2024 15:30:04.746
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 8.20	9.91%	8.92%

DESCRIPTION

n	Reverse Convertible Bonds provide a fixed-interest rate above the market level. This
3	interest rate is paid out, regardless of the performance of the underlying.
4	Redemption at the end of the term (100% of the nominal value or shares, or
4	respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").





Underlying	Uniqa Versicherungen
	AG
Underlying price (indicative)	EUR 8.24
Underlying date/time	May 03, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 8.08
Strike	EUR 8.20
Distance to strike	0.43%
Interest rate total term	13.00%
Fixed interest rate annually	8.92%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	13.98%
Max. yield p.a.	9.91%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	121.95122
Taxation	/ Capital Gains Tax Foreign Capital Gains Tax

KEY DATA

CONTACT/INFORMATION		
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