FACTSHEET REVERSE CONVERTIBLE BOND VERBUND AG

ISIN: AT0000A3C366 / WKN: RC1D38 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D + 0.400 (+0.38%)	BID 104.17%	ASK 104.67%	LAST UPDATE May 03, 2024 15:30:02.309
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 66.00	9.05%	12.35%

KEY DATA		
Underlying	Verbund AG	
Underlying price (indicative)	EUR 73.95	
Underlying date/time	May 03, 2024 19:59:59.000	
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)	
Starting value	EUR 69.75	
Strike	EUR 66.00	
Distance to strike	10.75%	
Interest rate total term	18.00%	
Fixed interest rate annually	12.35%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	12.74%	
Max. yield p.a.	9.05%	
Maturity date	Sep 24, 2025	
Final valuation date	Sep 19, 2025	
Issue date	Apr 10, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	15.15152	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
T:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

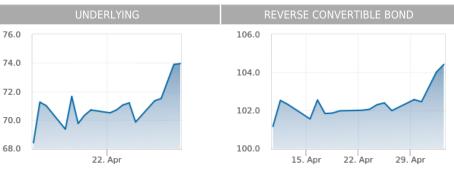
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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