FACTSHEET REVERSE CONVERTIBLE BOND FLUGHAFEN WIEN AG

ISIN: AT0000A3C382 / WKN: RC1D4A INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +0.150 (+0.15%)	BID 97.24%	ASK 97.49%	LAST UPDATE May 03, 2024 15:30:04.346
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A. 9.26%
-	EUR 51.00	11.61%	

KEY DATA Underlvina Flughafen Wien AG Underlying price EUR 50.00 (delayed) Underlying date/time May 03, 2024 15:35:17.122 Starting value EUR 50.40 Strike EUR 51.00 -2.00% Distance to strike Interest rate total term 13.50% Fixed interest rate 9.26% annually Accrued interest Dirty (included in the price) Max. yield remaining 16.42% term (%) Max. yield p.a. 11.61% Maturity date Sep 24, 2025 Final valuation date Sep 19, 2025 Issue date Apr 10, 2024 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Settlement method Cash settlement / Physical delivery No. of shares 19.60784 Taxation Capital Gains Tax / Foreign Capital Gains Tax

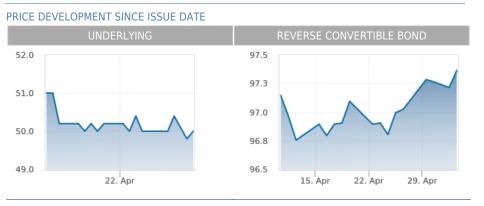
CONTACT/INFORMATION

E:	info@raiffeisencertificates.com		
T:	+431 71707 5454		
W:	www.raiffeisencertificates.com		

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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