

FACTSHEET
 REVERSE CONVERTIBLE BOND VIENNA INSURANCE GROUP AG WIENER
 VERSICHERUNG GRUPPE



ISIN: AT0000A3C3B1 / WKN: RC1D4D
 INVESTMENT Product without Capital Protection
 Reverse Convertible Bond

CHG. 1D
+0.250 (+0.25%)

BID
98.50%

ASK
98.75%

LAST UPDATE
**May 03, 2024
 15:30:01.445**

BARRIER

-

STRIKE
EUR 31.00

MAX. YIELD P.A.
13.03%

INTEREST RATE P.A.
11.66%

KEY DATA

Underlying	Vienna Insurance Group AG Wiener Versicherung Gruppe
Underlying price (indicative)	EUR 29.50
Underlying date/time	May 03, 2024 19:01:43.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 29.05
Strike	EUR 31.00
Distance to strike	-5.08%
Interest rate total term	17.00%
Fixed interest rate annually	11.66%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.48%
Max. yield p.a.	13.03%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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