

FACTSHEET  
REVERSE CONVERTIBLE BOND **VOESTALPINE AG**

ISIN: AT0000A3C3C9 / WKN: RC1D4E  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+0.130 (+0.13%)**

BID  
**100.91%**

ASK  
**101.16%**

LAST UPDATE  
**May 03, 2024  
15:30:01.293**

BARRIER

-

STRIKE  
**EUR 26.00**

MAX. YIELD P.A.  
**12.31%**

INTEREST RATE P.A.  
**12.90%**

#### KEY DATA

|                               |   |
|-------------------------------|---|
| Underlying                    | voestalpine AG                                      |
| Underlying price (indicative) | EUR 25.69   |
| Underlying date/time          | May 03, 2024<br>19:59:59.000                        |
| Starting value                | EUR 27.02   |
| Strike                        | EUR 26.00   |
| Distance to strike            | -1.21%  |
| Interest rate total term      | 18.80%  |
| Fixed interest rate annually  | 12.90%  |
| Accrued interest              | Dirty (included in the price)                       |
| Max. yield remaining term (%) | 17.44%  |
| Max. yield p.a.               | 12.31%  |
| Maturity date                 | Sep 24, 2025  |
| Final valuation date          | Sep 19, 2025  |
| Issue date                    | Apr 10, 2024  |
| Tradeable unit/nominal value  | EUR 1,000   |
| Expected market trend         | sideways, bullish                                   |
| Listing                       | Vienna, Stuttgart                                   |
| Product currency              | EUR   |
| Underlying currency           | EUR   |
| Settlement method             | Cash settlement /<br>Physical delivery              |
| No. of shares                 | 38.46154  |
| Taxation                      | Capital Gains Tax /<br>Foreign Capital Gains<br>Tax |

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

