FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A3C3D7 / WKN: RC1D4F

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.140 (+0.14%) 99.33%

99.58%

ASK

LAST UPDATE May 03, 2024 15:30:00.499

BARRIER

STRIKE EUR 28.00

MAX. YIELD P.A. **14.84%**

INTEREST RATE P.A.

14.13%

KEY DATA	
Underlying	voestalpine AG
Underlying price	EUR 25.69
(indicative)	
Underlying date/time	May 03, 2024
	19:59:59.000
Starting value	EUR 27.02
Strike	EUR 28.00
Distance to strike	-8.99%
Interest rate total term	20.60%
Fixed interest rate	14.13%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	21.11%
Max. yield p.a.	14.84%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery

35.71429	
Capital Gains Tax / Foreign Capital Gains Tax	
CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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