## FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A3C3E5 / WKN: RC1D4G INVESTMENT Product without Capital Protection Reverse Convertible Bond

## Raiffeisen Certificates

CHG. 1D +0.140 (+0.14%)	BID 97.34%	ASK 97.59%	LAST UPDATE May 03, 2024 15:30:01.016
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 30.00	<b>17.79%</b>	<b>15.37%</b>

KEY DATA		
Underlying	voestalpine AG	
Underlying price (indicative)	EUR 25.71	
Underlying date/time	May 06, 2024 06:33:30.000	
Starting value	EUR 27.02	
Strike	EUR 30.00	
Distance to strike	-16.69%	
Interest rate total term	22.40%	
Fixed interest rate annually	15.37%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	25.42%	
Max. yield p.a.	17.79%	
Maturity date	Sep 24, 2025	
Final valuation date	Sep 19, 2025	
Issue date	Apr 10, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	33.33333	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

## CONTACT/INFORMATION

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## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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