## FACTSHEET REVERSE CONVERTIBLE BOND WIENERBERGER AG

ISIN: AT0000A3C3F2 / WKN: RC1D4H

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +0.370 (+0.38%)

98.19%

98.44%

ASK

Apr 29, 2024 15:30:05.276

BARRIFR

No. of shares

Taxation

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

**EUR 33.00** 

9.98%

8.58%

KEY DATA	
Underlying	Wienerberger AG
Underlying price	FUR 33.96
(indicative)	LON 33.30
Underlying date/time	Apr 29, 2024
	18:11:02.000
Sustainability preference	Consideration of
	Principal Adverse
	Impacts (PAI)
Starting value	EUR 33.40
Strike	EUR 33.00
Distance to strike	2.83%
Interest rate total term	12.50%
Fixed interest rate	8.58%
annually	
Accrued interest	Dirty (included in the
Maria de la la constata de	price)
Max. yield remaining term (%)	14.28%
Max. yield p.a.	9.98%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /

CONTACT/INFORMATION	
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Physical delivery 30.30303

Capital Gains Tax /

Foreign Capital Gains

## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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