

FACTSHEET  
REVERSE CONVERTIBLE BOND **WIENERBERGER AG**



ISIN: AT0000A3C3G0 / WKN: RC1D4J  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>-2.080 (-2.16%)</b>	BID <b>94.20%</b>	ASK <b>94.45%</b>	LAST UPDATE <b>Sep 20, 2024 15:30:03.602</b>
BARRIER <b>-</b>	STRIKE <b>EUR 35.00</b>	MAX. YIELD P.A. <b>22.13%</b>	INTEREST RATE P.A. <b>10.63%</b>

**KEY DATA**

Underlying	Wienerberger AG
Underlying price (indicative)	EUR 29.95
Underlying date/time	Sep 20, 2024 19:59:58.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 33.40
Strike	EUR 35.00
Distance to strike	-16.86%
Interest rate total term	15.50%
Fixed interest rate annually	10.63%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	22.29%
Max. yield p.a.	22.13%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	28.57143
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

**DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**CONTACT/INFORMATION**

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