

FACTSHEET

BONUS CERTIFICATE BAWAG GROUP AG

ISIN: AT0000A3C0L6 / WKN: RC1D4T

INVESTMENT Product without Capital Protection
Bonus Certificate with Cap**Raiffeisen**
Certificates

CHG. 1D

-0.065 (-0.11%)

BID

EUR 57.920

ASK

EUR 58.060

LAST UPDATE

**May 03, 2024
15:30:00.853**

UNDERLYING PRICE (INDICATIVE)

56.95 (+0.53%)

BARR. DIST. %

20.81%

INTEREST RATE ANNUALLY

-

BONUS YIELD P.A.

14.40%**KEY DATA**

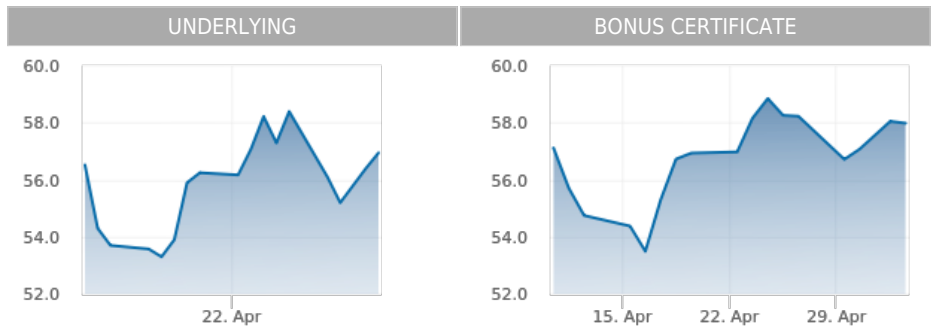
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|-------------------------------|--|
| Underlying | BAWAG Group AG |
| Underlying price (indicative) | EUR 56.95 |
| Underlying date/time | May 03, 2024 19:59:59.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 60.00 |
| Barrier | EUR 45.10 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 20.81% |
| Bonus level | EUR 70.00 |
| Bonus amount | EUR 70.00 |
| Cap | EUR 70.00 |
| Maximum amount | EUR 70.00 |
| Bonus yield p.a. | 14.40% |
| Bonus yield remaining term | 20.56% |
| Agio | 1.95% |
| Agio p.a. in % | 1.40% |
| Maturity date | Sep 24, 2025 |
| Final valuation date | Sep 19, 2025 |
| Issue date | Apr 10, 2024 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 1 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE**CONTACT/INFORMATION**

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|----|---------------------------------|
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