## FACTSHEET REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A3C4Q7 / WKN: RC1D55

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Bonds



CHG. 1D +0.470 (+0.47%)

99.88%

BID

STRIKE

100.38%

LAST UPDATE May 03, 2024 15:30:02.535

BARRIER

EUR 16.80

MAX. YIELD P.A. **15.14%**  INTEREST RATE P.A. **15.09%** 

DESCRIPTION

**EUR 21.00** 

Reverse Convertible Bonds with a barrier have a fixed interest rate above the
market level. The interest amount is paid out regardless of the performance of the
underlying. Reverse Convertible Bonds with a barrier have a barrier which is set
below the strike and is observed on a continuous basis. Redemption at the end of
the term depends on the performance of the underlying. If the underlying, during
the term, always quotes above the barrier, the Reverse Convertible Bond is
redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

## PRICE DEVELOPMENT SINCE ISSUE DATE

FRICE DEVELOPMENT SINCE ISSUE DATE	
UNDERLYING	REVERSE CONVERTIBLE BOND
22.0	105.0
20.0	100.0
18.0	95.0
16.0 22. Apr	90.0 15. Apr 22. Apr 29. Apr

## **KEY DATA** Underlying AT & S AG Underlying price EUR 20.26 (indicative) Underlying date/time May 03, 2024 19:58:50.000 Starting value EUR 19.22 EUR 16.80 Barrier Barrier reached no Observation barrier continuously 17.08% Distance to barrier Strike EUR 21.00 Distance to strike -3.65% 22.00% Interest rate total term Fixed interest rate 15.09% annually

Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	21.54%
Max. yield p.a.	15.14%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart

Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	47.61905
Taxation	Capital Gains Tax / Foreign Capital Gains

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