

ISIN: AT0000A3C4S3 / WKN: RC1D57
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

CHG. 1D -1.980 (-1.92%)	BID 101.10%	ASK 101.35%	LAST UPDATE Apr 29, 2024 15:30:01.221
BARRIER EUR 49.60	STRIKE EUR 62.00	MAX. YIELD P.A. 13.46%	INTEREST RATE P.A. 14.41%

KEY DATA

Underlying	BAWAG Group AG
Underlying price (indicative)	EUR 56.25
Underlying date/time	Apr 29, 2024 18:06:39.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 60.00
Barrier	EUR 49.60
Barrier reached	no
Observation barrier	continuously
Distance to barrier	11.82%
Strike	EUR 62.00
Distance to strike	-10.22%
Interest rate total term	21.00%
Fixed interest rate annually	14.41%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	19.39%
Max. yield p.a.	13.46%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	16.12903
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

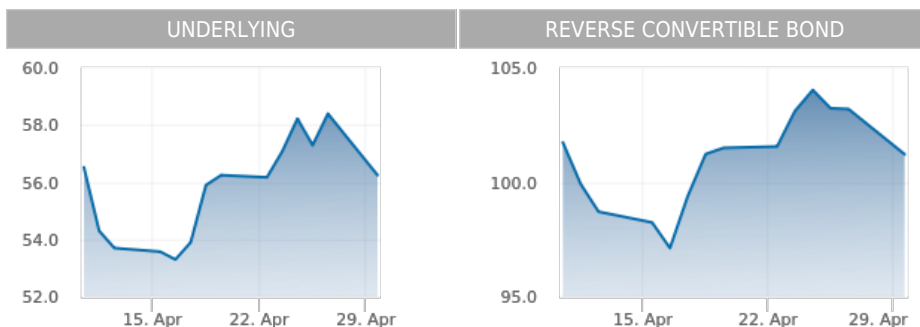
DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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