

ISIN: AT0000A3C4Z8 / WKN: RC1D6E
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

CHG. 1D --	BID -	ASK -	LAST UPDATE -
BARRIER EUR 33.60	STRIKE EUR 42.00	MAX. YIELD P.A. -	INTEREST RATE P.A. 9.61%

KEY DATA

Underlying	Erste Group Bank AG
Underlying price (indicative)	EUR 44.75
Underlying date/time	May 03, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 42.55
Barrier	EUR 33.60
Barrier reached	no
Observation barrier	continuously
Distance to barrier	24.92%
Strike	EUR 42.00
Distance to strike	6.15%
Interest rate total term	14.00%
Fixed interest rate annually	9.61%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	23.80952
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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