FACTSHEET REVERSE CONVERTIBLE BOND KAPSCH TRAFFICCOM AG

ISIN: AT0000A3C531 / WKN: RC1D6J

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D -0.170 (-0.18%)

93.87%

ASK **94.12%** LAST UPDATE May 03, 2024

May 03, 2024 15:29:59.100

BARRIER

EUR 5.80

Underlying currency Settlement method

No. of shares

Taxation

STRIKE EUR 8.30

MAX. YIELD P.A. **14.84%**

INTEREST RATE P.A.

9.61%

KEY DATA	
Underlying	Kapsch TrafficCom AG
Underlying price	EUR 8.30
(delayed)	
Underlying date/time	May 03, 2024
	15:35:21.498
Starting value	EUR 8.34
Barrier	EUR 5.80
Barrier reached	no
Observation barrier	continuously
Distance to barrier	30.12%
Strike	EUR 8.30
Distance to strike	-
Interest rate total term	14.00%
Fixed interest rate	9.61%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	21.12%
Max. yield p.a.	14.84%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal	EUR 1,000
value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR

CONTACT/INFORMATION	
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DESCRIPTION

EUR

Cash settlement / Physical delivery

Capital Gains Tax / Foreign Capital Gains

120.48193

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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