FACTSHEET REVERSE CONVERTIBLE BOND KAPSCH TRAFFICCOM AG

ISIN: AT0000A3C549 / WKN: RC1D6K

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D -0.220 (-0.24%)

93.24%

93.49%

ASK

LAST UPDATE May 03, 2024 15:29:59.100

BARRIER

EUR 6.30

STRIKE EUR 9.00

MAX. YIELD P.A. **17.23%**

INTEREST RATE P.A.

11.32%

KEY DATA	
Underlying	Kapsch TrafficCom AG
Underlying price	EUR 8.30
(delayed)	
Underlying date/time	May 03, 2024
	15:35:21.498
Starting value	EUR 8.34
Barrier	EUR 6.30
Barrier reached	no
Observation barrier	continuously
Distance to barrier	24.10%
Strike	EUR 9.00
Distance to strike	-8.43%
Interest rate total term	16.50%
Fixed interest rate	11.32%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining	
term (%)	price) 24.61%
term (%) Max. yield p.a.	price) 24.61% 17.23%
term (%) Max. yield p.a. Maturity date	price) 24.61% 17.23% Sep 24, 2025
term (%) Max. yield p.a. Maturity date Final valuation date	price) 24.61% 17.23% Sep 24, 2025 Sep 19, 2025
term (%) Max. yield p.a. Maturity date Final valuation date Issue date	price) 24.61% 17.23% Sep 24, 2025 Sep 19, 2025 Apr 10, 2024
term (%) Max. yield p.a. Maturity date Final valuation date	price) 24.61% 17.23% Sep 24, 2025 Sep 19, 2025
term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal	price) 24.61% 17.23% Sep 24, 2025 Sep 19, 2025 Apr 10, 2024
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term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend	price) 24.61% 17.23% Sep 24, 2025 Sep 19, 2025 Apr 10, 2024 EUR 1,000 sideways, bullish
term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing	price) 24.61% 17.23% Sep 24, 2025 Sep 19, 2025 Apr 10, 2024 EUR 1,000 sideways, bullish Vienna, Stuttgart
term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing Product currency	price) 24.61% 17.23% Sep 24, 2025 Sep 19, 2025 Apr 10, 2024 EUR 1,000 sideways, bullish Vienna, Stuttgart EUR
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CONTACT/INFORMATION	
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Foreign Capital Gains

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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