FACTSHEET REVERSE CONVERTIBLE BOND OMV AG

KEY DATA

ISIN: AT0000A3C598 / WKN: RC1D6Q INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds



CHG. 1D +0.400 (+0.39%)	BID 101.74%	ASK 101.99%	LAST UPDATE May 03, 2024 15:29:59.848
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 36.00	EUR 45.00	10.38%	11.66%

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Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



Underlying	OMV AG		
Underlying price (indicative)	EUR 44.18		
Underlying date/time	May 03, 2024 19:58:50.000		
Starting value	EUR 43.88		
Barrier	EUR 36.00		
Barrier reached	no		
Observation barrier	continuously		
Distance to barrier	18.52%		
Strike	EUR 45.00		
Distance to strike	-1.86%		
Interest rate total term	17.00%		
Fixed interest rate annually	11.66%		
Accrued interest	Dirty (included in the price)		
Max. yield remaining term (%)	14.72%		
Max. yield p.a.	10.38%		
Maturity date	Sep 24, 2025		
Final valuation date	Sep 19, 2025		
Issue date	Apr 10, 2024		
Tradeable unit/nominal value	EUR 1,000		
Expected market trend	sideways, bullish		
Listing	Vienna, Stuttgart		
Product currency	EUR		
Underlying currency	EUR		
Settlement method	Cash settlement / Physical delivery		
No. of shares	22.22222		
Taxation	Capital Gains Tax / Foreign Capital Gains Tax		

CONTACT/INFORMATION		
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