FACTSHEET REVERSE CONVERTIBLE BOND OMV AG

ISIN: AT0000A3C5A8 / WKN: RC1D6R INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D -0.610 (-0.62%)	BID 97.38%	ASK 97.63%	LAST UPDATE Sep 20, 2024 15:30:07.329
BARRIER	strike	MAX. YIELD P.A. 21.23%	INTEREST RATE P.A.
EUR 35.47	EUR 44.34		12.69%

KEY DATA Underlying Underlying price (indicative) Underlying date/time	OMV AG EUR 37.08 Sep 20, 2024	
Underlying price (indicative)	EUR 37.08	
(indicative)		
Underlying date/time	Sen 20, 2024	
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	19:59:58.000	
Starting value	EUR 43.88	
Barrier	EUR 35.47	
Barrier reached	no	
Observation barrier	continuously	
Distance to barrier	4.34%	
Strike	EUR 44.34	
Distance to strike	-19.58%	
Interest rate total term	18.50%	
Fixed interest rate	12.69%	
annually		
Accrued interest	Dirty (included in the	
	price)	
Max. yield remaining term (%)	21.38%	
Max. yield p.a.	21.23%	
Maturity date	Sep 24, 2025	
Final valuation date	Sep 19, 2025	
lssue date	Apr 10, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	22.55339	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
Т:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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