## FACTSHEET REVERSE CONVERTIBLE BOND OMV AG

ISIN: AT0000A3C5A8 / WKN: RC1D6R INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

## Raiffeisen Certificates

| CHG. 1D<br>-0.610 (-0.62%) | BID<br>97.38% | ASK<br>97.63%                 | LAST UPDATE<br>Sep 20, 2024<br>15:30:07.329 |
|----------------------------|---------------|-------------------------------|---|
| BARRIER                    | strike        | MAX. YIELD P.A. <b>21.23%</b> | INTEREST RATE P.A.                          |
| EUR 35.47                  | EUR 44.34     |                               | <b>12.69%</b>                               |

| KEY DATA<br>Underlying<br>Underlying price<br>(indicative)<br>Underlying date/time | OMV AG<br>EUR 37.08<br>Sep 20, 2024                 |  |
|--|---|--|
| Underlying price<br>(indicative)   | EUR 37.08   |  |
| (indicative)   |   |  |
| Underlying date/time   | Sen 20, 2024  |  |
| onacriging ducc/unic   |   |  |
|  | 19:59:58.000  |  |
| Starting value   | EUR 43.88   |  |
| Barrier  | EUR 35.47   |  |
| Barrier reached  | no  |  |
| Observation barrier  | continuously  |  |
| Distance to barrier  | 4.34%   |  |
| Strike   | EUR 44.34   |  |
| Distance to strike   | -19.58%   |  |
| Interest rate total term   | 18.50%  |  |
| Fixed interest rate  | 12.69%  |  |
| annually   |   |  |
| Accrued interest   | Dirty (included in the                              |  |
|  | price)  |  |
| Max. yield remaining<br>term (%)   | 21.38%  |  |
| Max. yield p.a.  | 21.23%  |  |
| Maturity date  | Sep 24, 2025  |  |
| Final valuation date   | Sep 19, 2025  |  |
| lssue date   | Apr 10, 2024  |  |
| Tradeable unit/nominal value   | EUR 1,000   |  |
| Expected market trend  | sideways, bullish                                   |  |
| Listing  | Vienna, Stuttgart                                   |  |
| Product currency   | EUR   |  |
| Underlying currency  | EUR   |  |
| Settlement method  | Cash settlement /<br>Physical delivery              |  |
| No. of shares  | 22.55339  |  |
| Taxation   | Capital Gains Tax /<br>Foreign Capital Gains<br>Tax |  |

| CONTACT/INFORMATION |                                 |  |
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## DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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