## FACTSHEET REVERSE CONVERTIBLE BOND SCHOELLER BLECKMANN OILFIELD EQUIPMENT AG

ISIN: AT0000A3C5J9 / WKN: RC1D6Z

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Bonds



CHG. 1D **-0.31%**)

99.02%

99.52%

ASK

LAST UPDATE May 03, 2024 15:30:04.603

BARRIER

**EUR 36.80** 

STRIKE

MAX. YIELD P.A. **12.05%** 

INTEREST RATE P.A.

11.32%

| KEY DATA                      |  |
|-------------------------------|--|
| Underlying                    | Schoeller Bleckmann                    |
|                               | Oilfield Equipment AG                  |
| Underlying price (indicative) | EUR 42.42                              |
|                               | M 02 2024                              |
| Underlying date/time          | May 03, 2024<br>19:58:50.000           |
| Sustainability preference     | Consideration of                       |
| Sustainability preference     | Principal Adverse                      |
|                               | Impacts (PAI)                          |
| Starting value                | EUR 45.50                              |
| Barrier                       | EUR 36.80                              |
| Barrier reached               | no                                     |
| Observation barrier           | continuously                           |
| Distance to barrier           | 13.26%                                 |
| Strike                        | EUR 46.00                              |
| Distance to strike            | -8.43%                                 |
| Interest rate total term      | 16.50%                                 |
| Fixed interest rate           | 11.32%                                 |
| annually                      |  |
| Accrued interest              | Dirty (included in the                 |
| Man dialal assessining        | price)                                 |
| Max. yield remaining term (%) | 17.06%                                 |
| Max. yield p.a.               | 12.05%                                 |
| Maturity date                 | Sep 24, 2025                           |
| Final valuation date          | Sep 19, 2025                           |
| Issue date                    | Apr 10, 2024                           |
| Tradeable unit/nominal value  | EUR 1,000                              |
| Expected market trend         | sideways, bullish                      |
| Listing                       | Vienna, Stuttgart                      |
| Product currency              | EUR                                    |
| Underlying currency           | EUR                                    |
| Settlement method             | Cash settlement /<br>Physical delivery |
|                               |  |

| CONTACT/INFORMATION |                                 |
|---------------------|---------------------------------|
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No. of shares

**Taxation** 

21.73913

Tax

Capital Gains Tax /

Foreign Capital Gains

## **DESCRIPTION**

**EUR 46.00** 

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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