## FACTSHEET REVERSE CONVERTIBLE BOND VERBUND AG

ISIN: AT0000A3C5S0 / WKN: RC1D67 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

## Raiffeisen Certificates

CHG. 1D +0.370 (+0.35%)	BID 105.80%	ASK 106.30%	LAST UPDATE May 06, 2024 08:04:25.819
BARRIER	STRIKE	MAX. YIELD P.A. <b>8.17%</b>	INTEREST RATE P.A.
EUR 54.40	EUR 68.00		<b>12.69%</b>

## **KEY DATA** Underlying Verbund AG Underlying price EUR 74.68 (indicative) Underlying date/time May 06, 2024 08:04:25.000 Sustainability preference Consideration of **Principal Adverse** Impacts (PAI) EUR 69.75 Starting value Barrier EUR 54.40 Barrier reached no Observation barrier continuously Distance to barrier 27.15% EUR 68.00 Strike Distance to strike 8.94% Interest rate total term 18.50% Fixed interest rate 12.69% annually Dirty (included in the Accrued interest price) Max. yield remaining 11.48% term (%) 8.17% Max. yield p.a. Maturity date Sep 24, 2025 Final valuation date Sep 19, 2025 Apr 10, 2024 Issue date Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares 14,70588 Taxation Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
T:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

## DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information bocument (KID) of the financial instrument are available on the website of Raliffeisen Bank International AG ("RBI") at www.raliffeisenzertifikate.at/en/securitiseprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investore bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.ralifeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information about the historical price performance. Information about the historical price performance. Information about the albable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding on hour, the summer European Central Su