FACTSHEET REVERSE CONVERTIBLE BOND VERBUND AG

ISIN: AT0000A3C5S0 / WKN: RC1D67 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.370 (+0.35%)	BID 105.80%	ASK 106.30%	LAST UPDATE May 06, 2024 08:04:25.819
BARRIER	STRIKE	MAX. YIELD P.A. 8.17%	INTEREST RATE P.A.
EUR 54.40	EUR 68.00		12.69%

KEY DATA Underlying Verbund AG Underlying price EUR 74.68 (indicative) Underlying date/time May 06, 2024 08:04:25.000 Sustainability preference Consideration of **Principal Adverse** Impacts (PAI) EUR 69.75 Starting value Barrier EUR 54.40 Barrier reached no Observation barrier continuously Distance to barrier 27.15% EUR 68.00 Strike Distance to strike 8.94% Interest rate total term 18.50% Fixed interest rate 12.69% annually Dirty (included in the Accrued interest price) Max. yield remaining 11.48% term (%) 8.17% Max. yield p.a. Maturity date Sep 24, 2025 Final valuation date Sep 19, 2025 Apr 10, 2024 Issue date Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares 14,70588 Taxation Capital Gains Tax / Foreign Capital Gains Tax

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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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