FACTSHEET WARRANT CALL BANK PEKAO SA

KEY DATA

ISIN: AT0000A3CPC4 / WKN: RC1EEE LEVERAGE Product without Knock-Out Call without Cap

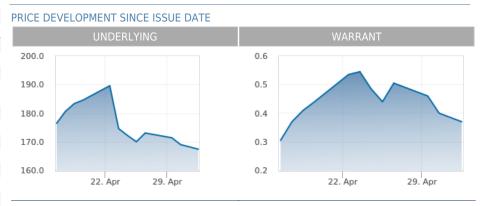
Raiffeisen Certificates

| CHG. 1D -0.030 (-7.50%) | BID PLN 0.350 | ASK PLN 0.390 | LAST UPDATE May 02, 2024 15:05:16.042 |
|----------------------------|------------------|------------------|---|
| underlying price (delayed) | STRIKE | CAP | LEVERAGE 42.92 |
| 167.40 (-0.95%) | PLN 220.00 | - | |

DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.



| Underlying | Bank Pekao SA |
|-------------------------------|--|
| Underlying price (delayed) | PLN 167.40 |
| Underlying date/time | May 02, 2024 |
| | 15:55:40.830 |
| Strike | PLN 220.00 |
| Сар | unlimited |
| Agio | 33.75% |
| Agio p.a. in % | 53.37% |
| Leverage | 42.92 |
| Omega | 8.0402 |
| Maturity date | Dec 27, 2024 |
| Final valuation date | Dec 20, 2024 |
| Issue date | Apr 16, 2024 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 0.1 |
| Expected market trend | bullish |
| Listing | Warsaw |
| Product currency | PLN |
| Underlying currency | PLN |
| Settlement method | Cash settlement |
| Type of exercise | American |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

| CONTACT/INFORMATION | | |
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