FACTSHEET DISCOUNT CERTIFICATE VERBUND AG

ISIN: AT0000A3CM87 / WKN: RC1EB7 INVESTMENT Product without Capital Protection Discount Certificate

Raiffeisen Certificates

| CHG. 1D +0.400 (+0.63%) | BID EUR 63.350 | ASK EUR 63.670 | LAST UPDATE May 03, 2024 15:30:02.309 |
|-------------------------------|-------------------|-------------------|---|
| UNDERLYING PRICE (INDICATIVE) | DISCOUNT | MAX. YIELD P.A. | CAP |
| 73.95 (+0.14%) | 13.73% | 15.71% | EUR 78.00 |

DESCRIPTION

Discount Certificates are traded at a discount and quote below the current market price of the underlying. For this discount, the investor accepts to participate in price gains merely up to the cap.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



| Underlying | Verbund AG | |
|----------------------------------|--|--|
| Underlying price (indicative) | EUR 73.95 | |
| Underlying date/time | May 03, 2024 19:59:59.000 | |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) | |
| Starting value | EUR 71.25 | |
| Сар | EUR 78.00 | |
| Maximum amount | EUR 78.00 | |
| Discount | EUR 10.13 | |
| Max. yield remaining term (%) | 22.51% | |
| Max. yield p.a. | 15.71% | |
| Maturity date | Sep 24, 2025 | |
| Final valuation date | Sep 19, 2025 | |
| Issue date | Apr 17, 2024 | |
| Tradeable unit/nominal value | 1 unit | |
| Multiplier | 1 | |
| Expected market trend | sideways, bullish | |
| Listing | Vienna, Stuttgart | |
| Product currency | EUR | |
| Underlying currency | EUR | |
| Settlement method | Cash settlement | |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax | |

KEY DATA

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