FACTSHEET REVERSE CONVERTIBLE BOND EUROTELESITES AG

ISIN: AT0000A3CKV5 / WKN: RC1EB8 INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D +0.350 (+0.36%)	BID 97.37%	ASK 97.62%	LAST UPDATE May 03, 2024 15:29:59.848
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 3.80	13.27%	11.12%

KEY DATA Underlvina EuroTeleSites AG Underlying price EUR 3.50 (delayed) Underlying date/time May 03, 2024 15:35:02.252 Starting value EUR 3.47 Strike EUR 3.80 -8.57% Distance to strike Interest rate total term 16.00% Fixed interest rate 11.12% annually Accrued interest Dirty (included in the price) Max. yield remaining 18.83% term (%) Max. yield p.a. 13.27% Sep 24, 2025 Maturity date Final valuation date Sep 19, 2025 Issue date Apr 17, 2024 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Settlement method Cash settlement / Physical delivery No. of shares 263.15790 Taxation Capital Gains Tax / Foreign Capital Gains Tax

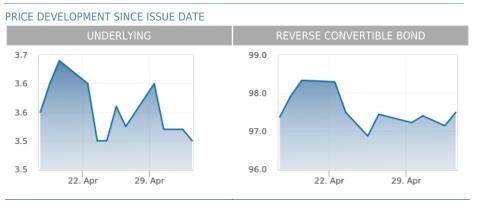
CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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