FACTSHEET REVERSE CONVERTIBLE BOND EUROTELESITES AG

ISIN: AT0000A3CKW3 / WKN: RC1EB9 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +0.050 (+0.05%)	BID 99.96%	ASK 100.21%	LAST UPDATE May 06, 2024 09:30:35.061
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 3.60	13.95%	13.30%

KEY DATA Underlvina EuroTeleSites AG Underlying price EUR 3.50 (delayed) Underlying date/time May 06, 2024 09:15:12.127 EUR 3.47 Starting value Strike EUR 3.60 -2.71% Distance to strike Interest rate total term 12.50% Fixed interest rate 13.30% annually Accrued interest Dirty (included in the price) Max. yield remaining 12.26% term (%) Max. yield p.a. 13.95% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Apr 17, 2024 Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Cash settlement / Settlement method Physical delivery No. of shares 277.77777 Taxation Capital Gains Tax / Foreign Capital Gains Tax

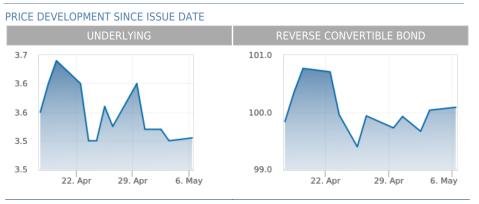
CONTACT/INFORMATION

E:	info@raiffeisencertificates.com		
Т:	+431 71707 5454		
W:	www.raiffeisencertificates.com		

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raliffeisen Bank International AG ("RBI") at www.raliffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.ralifeisencertificates.com/en/basag. The price performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FM