

FACTSHEET
REVERSE CONVERTIBLE BOND **FACC AG**

ISIN: AT0000A3CKY9 / WKN: RC1ECB
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.080 (+0.08%)

BID
100.71%

ASK
100.96%

LAST UPDATE
**May 06, 2024
09:40:37.587**

BARRIER

-

STRIKE
EUR 6.60

MAX. YIELD P.A.
13.30%

INTEREST RATE P.A.
13.90%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | FACC AG |
| Underlying price (indicative) | EUR 6.26 |
| Underlying date/time | May 06, 2024 07:05:05.000 |
| Starting value | EUR 6.10 |
| Strike | EUR 6.60 |
| Distance to strike | -5.35% |
| Interest rate total term | 20.00% |
| Fixed interest rate annually | 13.90% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 18.86% |
| Max. yield p.a. | 13.30% |
| Maturity date | Sep 24, 2025 |
| Final valuation date | Sep 19, 2025 |
| Issue date | Apr 17, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 151.51515 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

