FACTSHEET REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG

ISIN: AT0000A3CKZ6 / WKN: RC1ECC INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D -0.830 (-0.83%)	BID 99.35%	ASK 99.60%	LAST UPDATE May 03, 2024 15:30:01.016
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 3.60	13.69%	13.21%

KEY DATA		
Underlying	Polytec Holding AG	
Underlying price (indicative)	EUR 3.50	
Underlying date/time	May 03, 2024 19:50:23.000	
Starting value	EUR 3.32	
Strike	EUR 3.60	
Distance to strike	-2.86%	
Interest rate total term	19.00%	
Fixed interest rate annually	13.21%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	19.48%	
Max. yield p.a.	13.69%	
Maturity date	Sep 24, 2025	
Final valuation date	Sep 19, 2025	
Issue date	Apr 17, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	277.77777	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

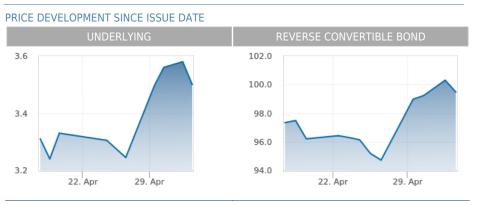
CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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