FACTSHEET REVERSE CONVERTIBLE BOND OESTERREICHISCHE POST AG

ISIN: AT0000A3CL05 / WKN: RC1ECD

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D -0.610 (-0.59%)

101.94%

102.19%

ASK

LAST UPDATE May 06, 2024 07:44:45.415

BARRIFR

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 33.00

12.31%

13.90%

KEY DATA	
Underlying	Oesterreichische Post AG
Underlying price (indicative)	EUR 29.72
Underlying date/time	May 06, 2024 07:51:53.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 31.70
Strike	EUR 33.00
Distance to strike	-11.02%
Interest rate total term	20.00%
Fixed interest rate annually	13.90%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	17.43%
Max. yield p.a.	12.31%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	30.30303
Taxation	Capital Gains Tax / Foreign Capital Gains

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CONTACT/	INFORMATION
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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