FACTSHEET BONUS CERTIFICATE FACC AG

ISIN: AT0000A3CJP9 / WKN: RC1ECR INVESTMENT Product without Capital Protection Bonus Certificate with Cap



| CHG. 1D | BID EUR 6.220 | ASK EUR 6.240 | LAST UPDATE May 07, 2024 07:15:01.590 |
|--|-----------------------------|------------------------|---|
| UNDERLYING PRICE (INDICATIVE) 6.17 (-0.96%) | BARR. DIST. % 29.66% | INTEREST RATE ANNUALLY | BONUS YIELD P.A. 12.68% |

| KEY DATA | | |
|----------------------------------|--|--|
| Underlying | FACC AG | |
| Underlying price (indicative) | EUR 6.17 | |
| Underlying date/time | May 07, 2024 07:10:14.000 | |
| Starting value | EUR 6.10 | |
| Barrier | EUR 4.34 | |
| Barrier reached | no | |
| Observation barrier | continuously | |
| Distance to barrier | 29.66% | |
| Bonus level | EUR 7.36 | |
| Bonus amount | EUR 7.36 | |
| Сар | EUR 7.36 | |
| Maximum amount | EUR 7.36 | |
| Bonus yield p.a. | 12.68% | |
| Bonus yield remaining term | 17.95% | |
| Agio | 1.13% | |
| Agio p.a. in % | 0.82% | |
| Maturity date | Sep 24, 2025 | |
| Final valuation date | Sep 19, 2025 | |
| Issue date | Apr 17, 2024 | |
| Tradeable unit/nominal value | 1 unit | |
| Multiplier | 1 | |
| Expected market trend | sideways, bullish | |
| Listing | Vienna, Stuttgart | |
| Product currency | EUR | |
| Underlying currency | EUR | |
| Settlement method | Cash settlement | |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax | |

| CONTACT/INFORMATION | | |
|---------------------|---------------------------------|--|
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DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.



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