FACTSHEET REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG

ISIN: AT0000A3CNK2 / WKN: RC1EC9 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D -0.830 (-0.82%)	BID 100.09%	ASK 100.34%	LAST UPDATE May 03, 2024 15:30:01.016
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 2.70	EUR 3.60	12.08%	12.17%

KEY DATA		
Underlying	Polytec Holding AG	
Underlying price (indicative)	EUR 3.50	
Underlying date/time	May 03, 2024 19:50:23.000	
Starting value	EUR 3.32	
Barrier	EUR 2.70	
Barrier reached	no	
Observation barrier	continuously	
Distance to barrier	22.86%	
Strike	EUR 3.60	
Distance to strike	-2.86%	
Interest rate total term	17.50%	
Fixed interest rate annually	12.17%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	17.10%	
Max. yield p.a.	12.08%	
Maturity date	Sep 24, 2025	
Final valuation date	Sep 19, 2025	
Issue date	Apr 17, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	277.77777	
Taxation	/ Capital Gains Tax Foreign Capital Gains Tax	

CONTACT/INFORMATION		
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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