

**8 % voestalpine AG Plus Aktienanleihe**

ISIN: AT0000A3FFC8 / WKN: RC1FUH  
 INVESTMENT Product without Capital Protection  
 Barrier Reverse Convertible Bonds

CHG. 1D  
**+0.860 (+0.92%)**

BID  
**94.03%**

ASK  
**94.94%**

LAST UPDATE  
**Jan 17, 2025  
 16:30:07.716**

BARRIER  
**EUR 14.73**

STRIKE  
**EUR 19.64**

MAX. YIELD P.A.  
**12.32%**

INTEREST RATE P.A.  
**8.00%**

**KEY DATA**

Underlying	voestalpine AG
Underlying price (indicative)	EUR 18.30
Underlying date/time	Jan 17, 2025 20:59:50.000
Starting value	EUR 19.64
Barrier	EUR 14.73
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	19.51%
Strike	EUR 19.64
Distance to strike	-7.32%
Interest rate total term	-
Fixed interest rate annually	8.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	22.18%
Max. yield p.a.	12.32%
Maturity date	Nov 06, 2026
Final valuation date	Nov 04, 2026
Issue date	Nov 06, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	50.91650
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

**DESCRIPTION**

With the **8% voestalpine Plus Reverse Convertible Bond** you receive the fixed interest rate of 8% annually. Redemption at the end of term is affected at 100% if the underlying share (voestalpine AG) quotes above the barrier at the end of term. If the share quotes below the barrier, it results in delivery of shares. In the event of a barrier violation at the end of term, investors are exposed to market risk on one-to-one basis; the value of the shares delivered will be significantly below the nominal amount of the Reverse Convertible Bond.

**PRICE DEVELOPMENT SINCE ISSUE DATE**

Past performance is no reliable indicator of future results.

**CONTACT/INFORMATION**

E: [info@raiffeisencertificates.com](mailto:info@raiffeisencertificates.com)  
 T: +431 71707 5454  
 W: [www.raiffeisencertificates.com](http://www.raiffeisencertificates.com)

### Disclaimer

#### Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

#### Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

## Reverse Convertible Bonds

### What You Should Consider Before the Purchase:

- **Market risk:** The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event:** In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying:** The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap:** Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk:** If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

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You can reach your Raiffeisen Certificates team at

Certificates Hotline: +431 71707 5454

[info@raiffeisenzertifikate.at](mailto:info@raiffeisenzertifikate.at)



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