

FACTSHEET  
CAPITAL PROTECTION CERTIFICATE ÖL AKTIEN BOND

ISIN: AT0000A1KK9 / WKN: RC0ELX  
INVESTMENT Product with Capital Protection  
coupon orientated



| CHG. 1D | BID | ASK | LAST UPDATE |
|---------|-----|-----|-------------|
| --      | -   | -   | -           |

#### KEY DATA

|                                 |   |
|---------------------------------|---|
| Underlying                      | Worst of Basket   |
| Underlying date/time            | -   |
| Starting value                  | EUR 100.00  |
| Capital protection amount       | 100%  |
| Participation factor            | -   |
| Cap                             | -   |
| Variable interest rate annually | 4.00%   |
| Variable payout level           | 100.00 / 100.00 / 100.00 / 100.00 / 100.00 / 100.00 / 100.00 / 100.00   |
| Maturity date                   | Apr 16, 2024  |
| Final valuation date            | Apr 11, 2024  |
| Issue date                      | Apr 13, 2016  |
| Tradeable unit/nominal value    | EUR 1,000   |
| Expected market trend           | bullish   |
| Listing                         | Vienna, Stuttgart   |
| Product currency                | EUR   |
| Underlying currency             | EUR   |
| Currency hedged (quanto)        | yes   |
| Settlement method               | Cash settlement   |
| Taxation                        | Capital Gains Tax / no Foreign Capital Gains Tax  |
| Paid interest rate              | 4.00% (EUR 40.00) on Apr 18, 2017<br>4.00% (EUR 40.00) on Apr 16, 2018<br>4.00% (EUR 40.00) on Apr 16, 2019<br>- on Apr 15, 2021<br>4.00% (EUR 40.00) on Apr 14, 2022<br>4.00% (EUR 40.00) on Apr 14, 2023<br>4.00% (EUR 40.00) on Apr 16, 2024 |

#### DESCRIPTION

The Guarantee Certificate **Oil Shares Bond** will be redeemed at 100% of the nominal value at the end of the term (April 2024). Investors have the opportunity to obtain an annual interest rate of 4%. The interest amount is paid out, if all underlying shares (Royal Dutch Shell, BP, Total) quote above their respective starting value at the annual valuation date.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

| NAME<br>ISIN                     | CUR | START<br>VALUE | BARR. | PRICE                 | DIST. %<br>TO<br>BARR. | CHG. %<br>PREV.<br>DAY | CHG. %<br>START | LAST UPDATE              |
|----------------------------------|-----|----------------|-------|-----------------------|------------------------|------------------------|-----------------|--------------------------|
| TotalEnergies SE<br>FR0000120271 | EUR | 40.23          | 40.23 | 66.78<br>(indicative) | 39.76%                 | -0.47%                 | 65.99%          | Apr 18, 2024<br>10:00 pm |
| Shell PLC<br>GB00BP6MXD84        | EUR | 22.12          | 22.12 | 33.42<br>(indicative) | 33.82%                 | 0.26%                  | 51.10%          | Apr 18, 2024<br>10:00 pm |
| BP PLC<br>GB0007980591           | GBP | 3.57           | 3.57  | 5.12<br>(indicative)  | 30.25%                 | -1.22%                 | 43.37%          | Apr 18, 2024<br>10:00 pm |