FACTSHEET BONUS CERTIFICATE 3,1 % EUROPA/GLOBAL BONUS&SICHERHEIT

ISIN: AT0000A23SD3 / WKN: RC0R5B INVESTMENT Product without Capital Protection Bonus Certificate with Coupon

Raiffeisen Certificates

| ISSUE PRICE | REDEMPTION PRICE | ISSUE DATE | MATURITY DATE |
|-------------|------------------|--------------|---------------|
| 100.00% | 100.00% | Nov 19, 2018 | Nov 20, 2023 |

| KEY DATA | | | | | | |
|-------------------------------|----------|--|--|--|--|--|
| Underlying | | Worst of Basket | | | | |
| Underlying date/time | | - | | | | |
| Barrier | | EUR 49.00 | | | | |
| Barrier reached | | no | | | | |
| Observation barrier | | continuously | | | | |
| Bonus level | | EUR 100.00 | | | | |
| Bonus amount | | 100.00% | | | | |
| Сар | | EUR 100.00 | | | | |
| Maximum amount | | 100.00% | | | | |
| Fixed interest rate ar | inually | 3.10% | | | | |
| Max. yield p.a. | | | | | | |
| Accrued interest | | Dirty (included in the price) | | | | |
| Maturity date | | Nov 20, 2023 | | | | |
| Final valuation date | | Nov 16, 2023 | | | | |
| Issue date | | Nov 19, 2018 | | | | |
| Tradeable unit/nomir value | al | EUR 1,000 | | | | |
| Multiplier | | - | | | | |
| Expected market tree | nd | sideways, bullish | | | | |
| Listing | | Vienna, Stuttgart | | | | |
| Product currency | | EUR | | | | |
| Underlying currency | | EUR | | | | |
| Settlement method | | Cash settlement | | | | |
| Taxation | | Capital Gains Tax / Foreign Capital Gains Tax | | | | |
| Paid interest rate | 3.10% (E | EUR 31.00) on Nov 20, 2019 | | | | |
| | 3.10% (E | EUR 31.00) on Nov 20, 2020 | | | | |
| | 3.10% (E | EUR 31.00) on Nov 22, 2021 | | | | |
| | 3.10% (E | EUR 31.00) on Nov 21, 2022 | | | | |
| | ` | EUR 31.00) on Nov 20, 2023 | | | | |
| | | | | | | |

| CONTACT/INFORMATION | | | | |
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DESCRIPTION

The 3.1% Europe/Global Bonus&Safety certificate enables investors to obtain a fixed interest rate of 3.1% annually. Redemption is effected at 100% provided that the EURO STOXX 50® index and the STOXX® Global Select Dividend 100 index always quote above the barrier of 49% of their respective starting value during the observation period. If the barrier is violated, the investor is entirely subject to market risk.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | то | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|---|-----|----------------|----------|--------------------------|--------|------------------------|-----------------|-------------------------|
| EURO STOXX 50® EU0009658145 | EUR | 3,180.74 | 1,558.56 | 4,896.41 (indicative) | 68.17% | -0.09% | 53.94% | May 02, 2024 5:22 pm |
| STOXX® Global Select Dividend 100 EUR Price Index US26063V1180 | EUR | 2,652.37 | 1,299.66 | 2,897.19 (delayed) | 55.14% | 1.03% | 9.23% | May 02, 2024 5:07 pm |

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