FACTSHEET EXPRESS CERTIFICATE USD BARRICK GOLD EXPRESS

ISIN: AT0000A2HQM2 / WKN: RC0Y5C

INVESTMENT Product without Capital Protection

New Level Express Certificate



CHG. 1D BID

ASK

88.75%

LAST UPDATE

Apr 29, 2024 09:53:13.033

UNDERLYING PRICE (DELAYED) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

17.09 (+0.06%)

+1.180 (+1.36%)

30.04

87.25%

21.03

>100%

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| KEY DATA | |
| Underlying | Barrick Gold Corp. |
| Underlying price (delayed) | USD 17.09 |
| Underlying date/time | Apr 26, 2024 20:01:07.200 |
| Starting value | USD 30.04 |
| Barrier | USD 18.02 |
| Distance to barrier | - |
| Observation barrier | on the final valuation date |
| (early) redemption level | 30.04 / 27.04 / 24.03 / 21.03 / 18.02 |
| Distance to next termination level | -23.04% |
| Max. yield until next observation date | 60.00% |
| Max. yield p.a. until next observation date | >100% |
| Underlying currency | USD |
| Valuation dates | Aug 17, 2021 / Aug 17, 2022 / Aug 17, 2023 / Aug 15, 2024 / Aug 15, 2025 |
| (early) redemption amount | 110.50% / 121.00% / 131.50% / 142.00% / 152.50% |
| Maturity date | Aug 20, 2025 |
| Final valuation date | Aug 15, 2025 |
| Issue date | Aug 19, 2020 |
| Expected market trend | sideways, bullish |
| Listing | Stuttgart |
| Product currency | USD |
| Underlying currency | USD |
| Settlement method | Cash settlement / Physical delivery |
| Taxation | Capital Gains Tax / no |

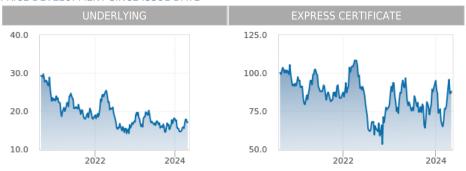
| CONTACT/INFORMATION | |
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Foreign Capital Gains

DESCRIPTION

The certificate **USD Barrick Gold Express** offers an annual opportunity for early redemption and enables investors to obtain a profit of 10.5% per year if the price of the Barrick Gold share quotes at or above the annually declining termination level. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of five years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk and physical delivery of Barrick Gold shares is effected.

PRICE DEVELOPMENT SINCE ISSUE DATE



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