## FACTSHEET REVERSE CONVERTIBLE BOND 7,5% MODERNA PLUS COS QCZK

ISIN: AT0000A2R0S5 / WKN: RC03L6

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.030 (+0.03%)

106.86%

109.86%

ASK

LAST UPDATE

May 03, 2024 09:05:35.285

BARRIER

**USD 95.13** 

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

7.50%

**KEY DATA** Underlying Moderna Inc Underlying price (indicative) USD 123.73 Underlying date/time May 03, 2024 10:40:28.000 Starting value USD 158.55 Barrier USD 95.13 Barrier reached no Observation barrier on the final valuation date Distance to barrier 23.11% USD 158.55 Strike -28.14% Distance to strike Interest rate total term Fixed interest rate annually 7.50% Accrued interest Dirty (included in the price) Max. yield remaining term (%)

Max. yield p.a.		-
Maturity date		May 10, 2024
Final valuation date		May 06, 2024
Issue date		May 11, 2021
Tradeable unit/nominal value		CZK 1,000
Expected market trend		sideways, bullish
Listing		-
Product currency		CZK
Underlying currency		USD
Settlement method		Cash settlement / Physical delivery
No. of shares		-
Taxation		Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	7.50% (0	CZK 75.00) on May 11, 2022
	7.50% (0	ZK 75.00) on May 11, 2023

CONTACT/INFORMATION	
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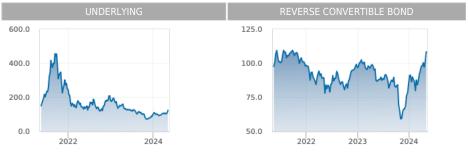
## DESCRIPTION

**USD 158.55** 

Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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