## FACTSHEET EXPRESS CERTIFICATE TESLA EXPRESS 2

ISIN: AT0000A2TMK0 / WKN: RC041L

**INVESTMENT Product without Capital Protection** 

New Level Express Certificate



CHG. 1D BID ASK +6.770 (+11.68%) 63.73% 65

65.73%

Apr 24, 2024 18:00:01.268

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

**162.30** (+12.08%) 3

351.58 281.26

>100%

KEY DATA  Underlying Tesla Inc Underlying price (indicative)  Underlying date/time Apr 24, 2024 20:00:31.000  Starting value USD 351.58 Barrier USD 210.95 Distance to barrier - Observation barrier on the final valuation date (early) redemption level 351.58 / 316.42 / 281.26 / 246.10 / 210.95  Distance to next -73.30% termination level Max. yield until next observation date Max. yield p.a. until next observation date Underlying currency USD
Underlying Tesla Inc Underlying price (indicative)  Underlying date/time Underlying date/time Underlying date/time USD 351.58  Barrier USD 210.95  Distance to barrier Observation barrier Observation level (early) redemption level (early) redemption level Max. yield until next observation date Max. yield p.a. until next observation date Underlying currency USD 162.30  Apr 24, 2024 20:00:31.000  USD 351.58  Barrier USD 210.95  On the final valuation date  1 246.10 / 210.95  0 351.58 / 316.42 / 281.26 / 246.10 / 210.95  Distance to next 1-73.30% 1-7
Underlying price (indicative)  Underlying date/time Apr 24, 2024 20:00:31.000  Starting value USD 351.58  Barrier USD 210.95  Distance to barrier - Observation barrier on the final valuation date (early) redemption level (early) redemption level 7351.58 / 316.42 / 281.26 / 246.10 / 210.95  Distance to next -73.30% termination level Max. yield until next observation date  Max. yield p.a. until next observation date Underlying currency USD
(indicative) Underlying date/time Apr 24, 2024 20:00:31.000 Starting value USD 351.58 Barrier USD 210.95 Distance to barrier - Observation barrier on the final valuation date (early) redemption level 351.58 / 316.42 / 281.26 / 246.10 / 210.95 Distance to next -73.30% termination level Max. yield until next observation date Max. yield p.a. until next observation date Underlying currency USD
Underlying date/time Apr 24, 2024 20:00:31.000  Starting value USD 351.58  Barrier USD 210.95  Distance to barrier - Observation barrier on the final valuation date  (early) redemption level 351.58 / 316.42 / 281.26 / 246.10 / 210.95  Distance to next -73.30% termination level Max. yield until next observation date  Max. yield p.a. until next observation date  Underlying currency USD
20:00:31.000  Starting value  Barrier  USD 210.95  Distance to barrier  Observation barrier  (early) redemption level (early) redemption level  Max. yield until next observation date  Max. yield p.a. until next observation date  Underlying currency  USD 351.58  USD 210.95  351.58 / 316.42 / 281.26  / 246.10 / 210.95  73.30%  473.30%
Starting value USD 351.58 Barrier USD 210.95 Distance to barrier - Observation barrier on the final valuation date (early) redemption level / 246.10 / 210.95 Distance to next -73.30% termination level Max. yield until next observation date Max. yield p.a. until next observation date Underlying currency USD
Barrier USD 210.95 Distance to barrier - Observation barrier on the final valuation date  (early) redemption level (early) redemption level 7246.10 / 210.95 Distance to next 73.30% termination level Max. yield until next observation date Max. yield p.a. until next observation date Underlying currency USD
Observation barrier on the final valuation date  (early) redemption level 351.58 / 316.42 / 281.26 / 246.10 / 210.95  Distance to next -73.30% termination level  Max. yield until next observation date  Max. yield p.a. until next observation date  Underlying currency USD
Observation barrier on the final valuation date  (early) redemption level 351.58 / 316.42 / 281.26 / 246.10 / 210.95  Distance to next -73.30% termination level  Max. yield until next observation date  Max. yield p.a. until next observation date  Underlying currency USD
date (early) redemption level 351.58 / 316.42 / 281.26 / 246.10 / 210.95 Distance to next -73.30% termination level Max. yield until next observation date Max. yield p.a. until next observation date Underlying currency USD
/ 246.10 / 210.95 Distance to next termination level Max. yield until next 95.50% observation date Max. yield p.a. until next observation date Underlying currency USD
Distance to next termination level  Max. yield until next observation date  Max. yield p.a. until next observation date  Underlying currency  -73.30%  95.50%  95.50%  95.50%  USD
termination level  Max. yield until next 95.50% observation date  Max. yield p.a. until next >100% observation date  Underlying currency  USD
Max. yield until next 95.50% observation date  Max. yield p.a. until next >100% observation date  Underlying currency USD
observation date  Max. yield p.a. until next >100% observation date  Underlying currency USD
Max. yield p.a. until next >100% observation date Underlying currency USD
observation date Underlying currency USD
Underlying currency USD
, 3
Valuation dates Nov 15, 2022 /
Nov 15, 2022 / Nov 15, 2023 /
Nov 14, 2024 /
Nov 13, 2025 /
Nov 13, 2026
(early) redemption 109.50% / 119.00% /
amount 128.50% / 138.00% / 147.50%
Maturity date Nov 18, 2026 Final valuation date Nov 13, 2026
·
Issue date Nov 17, 2021
Tradeable unit/nominal EUR 1,000 value
Expected market trend sideways, bullish
Listing Vienna, Stuttgart
Product currency EUR
Underlying currency USD
Settlement method Cash settlement /
Physical delivery
Taxation Capital Gains Tax / no

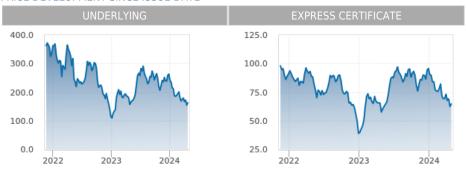
CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

Foreign Capital Gains

## **DESCRIPTION**

The **Tesla Express 2** certificate provides the opportunity for early redemption each year and enables investors to obtain a profit of 9.5% per year if the price of the Tesla share quotes at or above the annually declining termination level. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of 5 years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk and physical delivery of Tesla shares is effected.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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