FACTSHEET REVERSE CONVERTIBLE BOND 10 % COINBASE/BLOCK PLUS AKTIENANLEIHE

ISIN: AT0000A2UWP6 / WKN: RC05|5

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



ISSUE PRICE REDEMPTION PRICE **ISSUE DATE** 100.00% 100.00% Feb 11, 2022 MATURITY DATE

Feb 12, 2024

| KEY DATA | | | | | | |
|-------------------------|-----------|--|--|--|--|--|
| Underlying | | Worst of Baske | | | | |
| Underlying date/time | ! | | | | | |
| Barrier | | EUR 59.00 | | | | |
| Barrier reached | | no | | | | |
| Observation barrier | | on the final valuation date | | | | |
| Strike | | EUR 100.00 | | | | |
| Distance to strike | | -56.71% | | | | |
| Interest rate total ter | m | | | | | |
| Fixed interest rate ar | nnually | 10.00% | | | | |
| Accrued interest | | Dirty (included in the price) | | | | |
| Max. yield remaining | term (%) | - | | | | |
| Max. yield p.a. | | - | | | | |
| Maturity date | | Feb 12, 2024 | | | | |
| Final valuation date | | Feb 07, 2024 | | | | |
| Issue date | | Feb 11, 2022 | | | | |
| Tradeable unit/nomir | nal value | EUR 1,000 | | | | |
| Expected market tre | nd | sideways, bullish | | | | |
| Listing | | Vienna, Stuttgart | | | | |
| Product currency | | EUR | | | | |
| Underlying currency | | EUR | | | | |
| Settlement method | | Cash settlement / Physical delivery | | | | |
| No. of shares | | - | | | | |
| Taxation | | Capital Gains Tax / Foreign Capital Gains Tax | | | | |
| Paid interest rate | 10.00% (| EUR 100.00) on Feb 11, 2023 | | | | |
| | 10.00% (| EUR 100.00) on Feb 11, 2024 | | | | |
| | | | | | | |

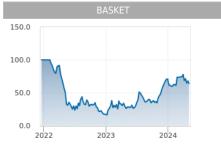
| - | Worst of Basket |
|-----|------------------|
| - | - |
| t | EUR 59.00 |
| - | no |
| ć | l valuation date |
| | EUR 100.00 |
| - | -56.71% |
| (| - |
| | 10.00% |
| - | ed in the price) |
| - 1 | - |
| | - |
| | Feb 12, 2024 |
| | Feb 07, 2024 |
| | Feb 11, 2022 |
| | EUR 1,000 |
| | deways, bullish |
| | enna, Stuttgart |
| | EUR |
| | EUR |
| | ment / Physical |
| | delivery |
| | - |
| | ns Tax / Foreign |

DESCRIPTION

The 10% Coinbase/Block Plus Reverse Convertible Bond is redeemed at 100% of the nominal value at the maturity date (February 2024), provided that the closing price of each of the two underlying shares (Global Inc. and Block Inc.) quotes above the barrier of 59% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (59%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

| NAME ISIN | CUR | START BARR. VALUE | PRICE | DIST. % TO BARR. | | | CHG. % START | LAST UPDATE |
|-------------------------------------|-----|----------------------|------------------------|------------------------|------|--------|-----------------|--------------------------|
| Coinbase Global Inc US19260Q1076 | USD | 204.77 120.81 | 223.06 (indicative) | 45.84% | 4.88 | -2.64% | 8.93% | May 03, 2024 10:00 pm |
| Block Inc US8522341036 | USD | 108.94 64.27 | 69.52 (indicative) | 7.54% | 9.18 | -1.22% | -36.19% | May 03, 2024 10:00 pm |

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