

FACTSHEET

REVERSE CONVERTIBLE BOND 7,5 % EUROPA TECHNOLOGIE AKTIENANLEIHE

ISIN: AT0000A2UWR2 / WKN: RC05J6

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds


Raiffeisen
Certificates
ISSUE PRICE
100.00%
REDEMPTION PRICE
100.00%
ISSUE DATE
Feb 11, 2022
MATURITY DATE
Feb 12, 2024
KEY DATA

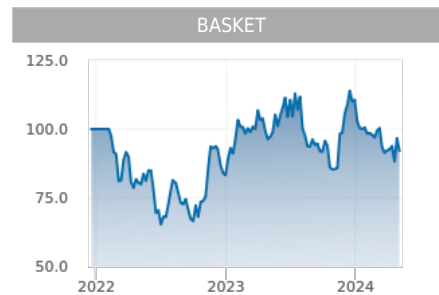
Underlying	Worst of Basket
Underlying date/time	-
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Strike	EUR 100.00
Distance to strike	-8.16%
Interest rate total term	-
Fixed interest rate annually	7.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Feb 12, 2024
Final valuation date	Feb 07, 2024
Issue date	Feb 11, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	7.50% (EUR 75.00) on Feb 11, 2023 7.50% (EUR 75.00) on Feb 11, 2024

CONTACT/INFORMATION

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DESCRIPTION

The **7.5% Europe Technology Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (February 2024), provided that, during the observation period, the closing price of each of the three underlying shares (ASML Holding NV, Infineon Technologies AG and SAP SE) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 7.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE**UNDERLYING WORST OF BASKET - BASKET MEMBERS****1 to 3 from 3 results**

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
SAP SE DE0007164600	EUR	108.69	64.13	170.62 (indicative)	62.42%	9.20	1.23%	56.98%	May 03, 2024 9:59 pm
ASML Holding NV NL0010273215	EUR	584.10	344.62	836.20 (indicative)	58.79%	1.71	2.74%	43.16%	May 03, 2024 9:59 pm
Infineon Technologies AG DE0006231004	EUR	34.16	20.16	31.59 (indicative)	36.19%	29.27	0.06%	-7.54%	May 03, 2024 9:59 pm

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