FACTSHEET REVERSE CONVERTIBLE BOND 8,5 % AUTOMOBIL AKTIENANLEIHE

ISIN: AT0000A2VHG4 / WKN: RC05TJ INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

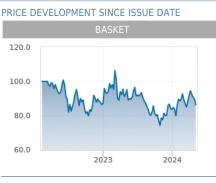
ISSUE PRICE	REDEMPTION PRICE	ISSUE DATE	MATURITY DATE
100.00%	100.00%	Mar 18, 2022	Mar 18, 2024

KEY DATA						
Underlying		Worst of Basket				
Underlying date/time	3	-				
Barrier		EUR 59.00				
Barrier reached		no				
Observation barrier		Closing Price				
Strike		EUR 100.00				
Distance to strike		-15.01%				
Interest rate total ter	rm	-				
Fixed interest rate a	nnually	8.50%				
Accrued interest		Dirty (included in the price)				
Max. yield remaining (%)	l term	-				
Max. yield p.a.		-				
Maturity date		Mar 18, 2024				
Final valuation date		Mar 13, 2024				
Issue date		Mar 18, 2022				
Tradeable unit/nomi	nal value	EUR 1,000				
Expected market tre	nd	sideways, bullish				
Listing		Vienna, Stuttgart				
Product currency		EUR				
Underlying currency		EUR				
Settlement method		Cash settlement / Physical delivery				
No. of shares		-				
Taxation		Capital Gains Tax / Foreign Capital Gains Tax				
Paid interest rate	8.50% (EUR 85.00) on Mar 18, 2023				
	8.50% (I	EUR 85.00) on Mar 17, 2024				

CONTACT/INFORMATION				
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DESCRIPTION

The **8.5% Automobile Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (March 2024), provided that, during the observation period, the closing price of each of the three underlying shares (BMW AG, Mercedes-Benz Group AG and Volkswagen AG) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 8.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
BMW AG Stämme DE0005190003	EUR	76.67	45.24	103.02 (indicative)	56.09%	13.04	0.32%	34.37%	May 03, 2024 9:59 pm
Mercedes-Benz Group AG DE0007100000	EUR	64.00	37.76	72.07 (indicative)	47.61%	15.62	0.80%	12.61%	May 03, 2024 9:59 pm
Volkswagen AG Vorzüge DE0007664039	EUR	133.76	78.92	116.30 (indicative)	32.14%	7.48	1.04%	-13.05%	May 03, 2024 9:59 pm

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