FACTSHEET REVERSE CONVERTIBLE BOND 8 % HEALTH CARE AKTIENANLEIHE

ISIN: AT0000A2VXR8 / WKN: RC05Y0 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

ISSUE PRICE 100.00%	REDEMPTION PRICE	ISSUE DATE Apr 06, 2022	MATURITY DATE Apr 08, 2024	

KEY DATA						
Underlying		Worst of Basket				
Underlying date/time	!	-				
Barrier		-				
Barrier reached		yes (Barrier: EUR 59.00)				
Observation barrier		Closing Price				
Strike		EUR 100.00				
Distance to strike		-19.82%				
Interest rate total ter	m	-				
Fixed interest rate ar	nnually	8.00%				
Accrued interest		Dirty (included in the price)				
Max. yield remaining (%)	term	-				
Max. yield p.a.		-				
Maturity date		Apr 08, 2024				
Final valuation date		Apr 03, 2024				
Issue date		Apr 06, 2022				
Tradeable unit/nomir value	nal	EUR 1,000				
Expected market tree	nd	sideways, bullish				
Listing		Vienna, Stuttgart				
Product currency		EUR				
Underlying currency		-				
Settlement method		Cash settlement / Physical delivery				
No. of shares						
Taxation		Capital Gains Tax / Foreign Capital Gains Tax				
Paid interest rate	8.00%	(EUR 80.00) on Apr 06, 2023				
	8.00%	(EUR 80.00) on Apr 05, 2024				
CONTACT/INFOR	MATIC	DN				

contract/init onnation				
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DESCRIPTION

The **8% Health Care Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (April 2024), provided that, during the observation period, the closing price of each of the three underlying shares (Fresenius SE & Co. KGaA, Koninklijke Philips N.V. and Sanofi S.A.) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 8% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. **The barrier has been touched by Koninklijke Philips NV on September 1, 2022**

PRICE DEVELOPMENT SINCE ISSUE DATE BASKET

UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	NUM. SHARES		CHG. % START	LAST UPDATE
Sanofi SA FR0000120578	EUR	96.40 56.87	91.52 (indicative)		0.54%	-5.06%	May 06, 2024 9:59 pm
Koninklijke Philips NV NL0000009538	EUR	28.09 16.57	25.00 (indicative)		-0.04%	-11.02%	May 06, 2024 9:59 pm
Fresenius SE & Co KGaA DE0005785604	EUR	33.13 19.55	27.65 (indicative)		-0.79%	-16.54%	May 06, 2024 9:59 pm

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