

FACTSHEET
REVERSE CONVERTIBLE BOND 9,5 % EUROPA AKTIENANLEIHE

ISIN: AT0000A2WV00 / WKN: RC054H
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds



CHG. 1D	BID	ASK	LAST UPDATE
--	-	-	-

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	55.87%
Strike	EUR 100.00
Distance to strike	25.20%
Interest rate total term	-
Fixed interest rate annually	9.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	May 03, 2024
Final valuation date	Apr 29, 2024
Issue date	May 04, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	9.50% (EUR 95.00) on May 04, 2023

DESCRIPTION

With the certificate **9.5% Europe Reverse Convertible Bond** investors obtain an annual fixed interest rate of 9.5%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Siemens AG DE0007236101	EUR	114.56	67.59	177.60 (indicative)	61.94%	8.73	-	55.03%	Apr 29, 2024 5:36 pm
Axa SA FR0000120628	EUR	25.49	15.04	34.25 (indicative)	56.09%	39.23	0.75%	34.37%	Apr 29, 2024 5:37 pm
BMW AG Stämme DE0005190003	EUR	79.98	47.19	106.92 (indicative)	55.87%	12.50	0.61%	33.69%	Apr 29, 2024 5:37 pm

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisencertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertifikate.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.