FACTSHEET REVERSE CONVERTIBLE BOND 12,5 % EUROPA AKTIENANLEIHE

ISIN: AT0000A2YCX4 / WKN: RC06YW INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds



CHG. 1D +0.140 (+0.13%)	BID 109.00%	ASK 110.50%	LAST UPDATE May 03, 2024 18:00:01.690
BARRIER	STRIKE EUR 100.00	MAX. YIELD P.A. 8.31%	INTEREST RATE P.A. 12.50%

DESCRIPTION

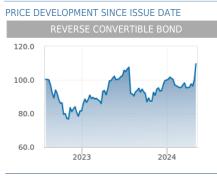
Underlying Worst of Basket Underlying price (delayed) Underlying date/time Barrier Barrier reached yes (Barrier: EUR 59.00) Observation barrier **Closing Price** Distance to barrier EUR 100.00 Strike Distance to strike 16.02% Interest rate total term Fixed interest rate annually 12.50% Accrued interest Dirty (included in the price) Max. yield remaining term (%) 1.81% Max. yield p.a. 8.31% Maturity date Jul 26, 2024 Final valuation date Jul 23, 2024 Jul 27, 2022 Issue date Tradeable unit/nominal value EUR 1,000 Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR EUR Underlying currency Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign Capital Gains Tax Paid interest rate 12.50% (EUR 125.00) on Jul 27, 2023

KEY DATA

CONTACT/INFORMATION					
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With the certificate **12.5% Europe Reverse Convertible Bond** investors obtain an annual fixed interest rate of 12.5%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

The barrier has been touched by Koninklijke Philips NV on Nov. 3, 2022



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Siemens AG DE0007236101	EUR	102.84	60.68	177.57 (indicative)		1.16%	72.67%	May 03, 2024 9:59 pm
Infineon Technologies AG DE0006231004	EUR	24.34	14.36	31.59 (indicative)		0.06%	29.75%	May 03, 2024 9:59 pm
Koninklijke Philips NV NL0000009538	EUR	21.00	12.39	25.00 (indicative)		0.87%	19.07%	May 03, 2024 9:59 pm

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