

FACTSHEET
REVERSE CONVERTIBLE BOND 10 % EUROPA PLUS AKTIENANLEIHE



ISIN: AT0000A30616 / WKN: RC07Q5
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D
+0.100 (+0.09%)

BID
106.07%

ASK
107.57%

LAST UPDATE
**Apr 23, 2024
18:00:03.149**

BARRIER
EUR 60.00

STRIKE
EUR 100.00

MAX. YIELD P.A.
4.64%

INTEREST RATE P.A.
10.00%

KEY DATA

| | |
|-------------------------------|--|
| Underlying | Worst of Basket |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Barrier | EUR 60.00 |
| Barrier reached | no |
| Observation barrier | on the final valuation date |
| Distance to barrier | 56.37% |
| Strike | EUR 100.00 |
| Distance to strike | 27.29% |
| Interest rate total term | - |
| Fixed interest rate annually | 10.00% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 2.26% |
| Max. yield p.a. | 4.64% |
| Maturity date | Oct 21, 2024 |
| Final valuation date | Oct 16, 2024 |
| Issue date | Oct 21, 2022 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 10.00% (EUR 100.00) on Oct 21, 2023 |

DESCRIPTION

The **10% Europe Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (October 2024), provided that the closing price of each of the three underlying shares (AXA SA, BMW AG, SAP SE) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. TO BARR. | % SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|-------------------------------|-----|----------------|-------|------------------------|----------------------|-------------|---------------------------|--------------------|-------------------------|
| SAP SE DE0007164600 | EUR | 89.83 | 53.90 | 175.59 (indicative) | 69.30% | 11.13 | 4.89% | 95.47% | Apr 23, 2024 9:59 pm |
| Axa SA FR0000120628 | EUR | 24.29 | 14.57 | 34.96 (indicative) | 58.31% | 41.17 | 1.04% | 43.93% | Apr 23, 2024 9:59 pm |
| BMW AG Stämme DE0005190003 | EUR | 77.53 | 46.52 | 106.62 (indicative) | 56.37% | 12.90 | 0.52% | 37.53% | Apr 23, 2024 9:59 pm |

CONTACT/INFORMATION

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com