

FACTSHEET
REVERSE CONVERTIBLE BOND **FACC AG**

ISIN: AT0000A30FK0 / WKN: RC07ZP
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



ISSUE PRICE	REDEMPTION PRICE	ISSUE DATE	MATURITY DATE
100.00%	-	Sep 29, 2022	Mar 20, 2024

KEY DATA

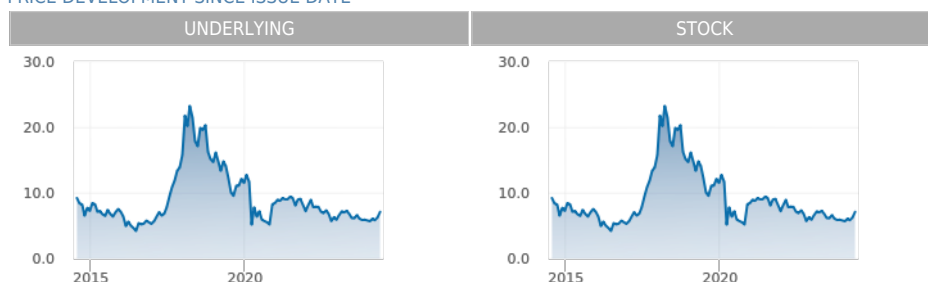
Underlying	FACC AG
Underlying date/time	May 17, 2024 19:55:08.000
Starting value	EUR 6.16
Strike	EUR 6.80
Distance to strike	4.36%
Interest rate total term	14.50%
Fixed interest rate annually	9.84%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 20, 2024
Final valuation date	Mar 15, 2024
Issue date	Sep 29, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	147.05882
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	14.50% (EUR 145.00) on Mar 20, 2024

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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