PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 10,5 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A311Z0 / WKN: RC08A5
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

Raiffeisen Certificates

CHG. 1D	BID	ASK	LAST UPDATE
+0.260 (+0.25%)	**104.78%**	**106.28%**	**Mar 28, 2024 18:59:59.231**

BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 60.00	**EUR 100.00**	**6.08%**	**10.50%**

KEY DATA	
Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	37.51%
Strike	EUR 100.00
Distance to strike	-4.16%
Interest rate total term	-
Fixed interest rate annually	10.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.97%
Max. yield p.a.	6.08%
Maturity date	Nov 25, 2024
Final valuation date	Nov 20, 2024
Issue date	Nov 25, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	10.50% (EUR 105.00) on Nov 25, 2023

CONTACT/INFORMATION	
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DESCRIPTION

The **10.5% Austria Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (November 2024), provided that the closing price of each of the two underlying shares (Erste Group Bank AG & OMV AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE

REVERSE CONVERTIBLE BOND



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	29.76	17.86	41.33 (indicative)	56.80%	33.60	0.46%	38.88%	Mar 28, 2024 9:59 PM
OMV AG AT0000743059	EUR	45.76	27.45	43.93 (indicative)	37.51%	21.85	1.29%	-3.99%	Mar 28, 2024 9:59 PM

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