FACTSHEET REVERSE CONVERTIBLE BOND VERBUND AG

ISIN: AT0000A31275 / WKN: RC08A7

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



ISSUE PRICE REDEMPTION PRICE ISSUE DATE MATURITY DATE

100.00% - Oct 12, 2022 Mar 20, 2024

KEY DATA	
Underlying	Verbund AG
Underlying date/time	May 03, 2024
	19:59:59.000
Sustainability preference	Consideration of Principal
	Adverse Impacts (PAI)
Starting value	EUR 83.65
Strike	EUR 88.67
Distance to strike	-19.90%
Interest rate total term	18.00%
Fixed interest rate annually	12.51%
Accrued interest	Dirty (included in the price)
Max. yield remaining term	-
(%)	
Max. yield p.a.	<u>-</u>
Maturity date	Mar 20, 2024
Final valuation date	Mar 15, 2024
Issue date	Oct 12, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	11.27785
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate 18.00% (I	EUR 180.00) on Mar 20, 2024

CONTACT/INFORMATION	
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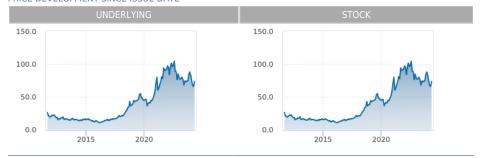
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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