

FACTSHEET

REVERSE CONVERTIBLE BOND **SCHOELLER BLECKMANN OILFIELD EQUIPMENT AG**

ISIN: AT0000A312B9 / WKN: RC08BB

INVESTMENT Product without Capital Protection

Reverse Convertible Bond


Raiffeisen
Certificates
ISSUE PRICE
100.00%
REDEMPTION PRICE
-
ISSUE DATE
Oct 12, 2022
MATURITY DATE
Mar 20, 2024
KEY DATA

Underlying	Schoeller Bleckmann Oilfield Equipment AG
Underlying date/time	Apr 26, 2024 19:59:17.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 48.60
Strike	EUR 52.00
Distance to strike	-13.29%
Interest rate total term	17.50%
Fixed interest rate annually	12.17%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 20, 2024
Final valuation date	Mar 15, 2024
Issue date	Oct 12, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	19.23077
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	17.50% (EUR 175.00) on Mar 20, 2024

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE**CONTACT/INFORMATION**

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