

FACTSHEET
REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A313E1 / WKN: RC08CE
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



| ISSUE PRICE | REDEMPTION PRICE | ISSUE DATE | MATURITY DATE |
|----------------|------------------|---------------------|---------------------|
| 100.00% | - | Oct 12, 2022 | Mar 20, 2024 |

KEY DATA

| | |
|-------------------------------|--|
| Underlying | ATX® |
| Underlying date/time | May 17, 2024 20:00:15.000 |
| Starting value | EUR 2,719.15 |
| Strike | EUR 2,900.00 |
| Distance to strike | 21.44% |
| Interest rate total term | 14.00% |
| Fixed interest rate annually | 9.73% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | - |
| Max. yield p.a. | - |
| Maturity date | Mar 20, 2024 |
| Final valuation date | Mar 15, 2024 |
| Issue date | Oct 12, 2022 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| No. of shares | 0.34483 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 14.00% (EUR 140.00) on Mar 20, 2024 |

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value..

If the closing price is below the strike, payout is effected analogue to the performance of the underlying.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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