FACTSHEET REVERSE CONVERTIBLE BOND 10,5 % ÖSTERREICH PLUS AKTIENANLEIHE 2

Worst of Basket

EUR 60.00

no

ISIN: AT0000A325W7 / WKN: RC08LD INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds



CHG.1D +0.650 (+0.69%)	BID 94.45%	ASK 95.95%	LAST UPDATE May 02, 2024 13:54:06.750
BARRIER	STRIKE	MAX. YIELD P.A. 19.09%	INTEREST RATE P.A.
EUR 60.00	EUR 100.00		10.50%

DESCRIPTION

The **10.5% Austria Reverse Convertible Bond 2** is redeemed at 100% of the nominal value at the maturity date (February 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

Observation barrier on the final valuation date 17.32% Distance to barrier Strike EUR 100.00 Distance to strike -37.80% Interest rate total term 10.50% Fixed interest rate annually Dirty (included in the price) Accrued interest Max. yield remaining term (%) 15.16% Max. yield p.a. 19.09% Maturity date Feb 21, 2025 Final valuation date Feb 18, 2025 Feb 22, 2023 Issue date Tradeable unit/nominal value EUR 1,000 Expected market trend sideways, bullish Vienna, Stuttgart Listing Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Capital Gains Tax / Foreign Taxation Capital Gains Tax 10.50% (EUR 105.00) on Feb 22, 2024 Paid interest rate

KEY DATA

Underlying

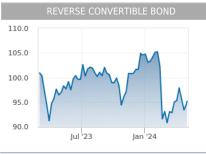
Barrier Barrier reached

Underlying price (delayed)

Underlying date/time

CONTACT/INFORMATION				
E:	info@raiffeisencertificates.com			
T:	+431 71707 5454			
W:	www.raiffeisencertificates.com			

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

1 10 5 110111 5 105010	5			
NAME ISIN	CUR	START BARR. PRICE VALUE	DIST. % NUM. CHG. % CHG. % TO SHARES PREV. START BARR. DAY	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	35.85 21.51 45.14 (indicative)	52.34% 27.89 2.70% 25.90%	May 02, 2024 3:53 pm
OMV AG AT0000743059	EUR	44.11 26.47 43.94 (indicative)	39.77% 22.67 -1.70% -0.39%	May 02, 2024 3:54 pm
voestalpine AG AT0000937503	EUR	35.14 21.08 25.50 (indicative)	17.32% 28.46 1.96% -27.43%	May 02, 2024 3:54 pm

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information lator well and or the financial instrument (KID) of the financial instrument are available on the website of Raliffeisen Bank International AG ("RBI") at www.raliffeisenzertifikate.at/en/securitiseprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.ralifeisencertificates.com/en/basag. The price performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN