# FACTSHEET REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA EUROTELESITES BASKET

ISIN: AT0000A32737 / WKN: RC08LZ

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



ISSUE PRICE REDEMPTION PRICE ISSUE DATE MATURITY DATE

100.00% - Jan 24, 2023 Mar 20, 2024

KEY DATA				
Underlying		Telekom Austria EuroTeleSites Basket		
Underlying date/time		Apr 29, 2024 08:56:29.000		
Strike		EUR 6.60		
Distance to strike		25.58%		
Interest rate total term		16.50%		
Fixed interest rate annu	ally	14.31%		
Accrued interest		Dirty (included in the price)		
Max. yield remaining te (%)	rm	-		
Max. yield p.a.		-		
Maturity date		Mar 20, 2024		
Final valuation date		Mar 15, 2024		
Issue date		Jan 24, 2023		
Tradeable unit/nominal	EUR 1,000			
Expected market trend		sideways, bullish		
Listing		Vienna, Stuttgart		
Product currency		EUR		
Underlying currency		EUR		
Settlement method		Cash settlement / Physical delivery		
No. of shares		151.51515		
Taxation		Capital Gains Tax / Foreign Capital Gains Tax		
Paid interest rate 16	5.50%	(EUR 165.00) on Mar 20, 2024		

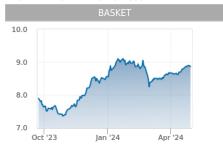
CONTACT/INFORMATION								
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## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

### PRICE DEVELOPMENT SINCE ISSUE DATE



## UNDERLYING TELEKOM AUSTRIA EUROTELESITES BASKET - BASKET MEMBERS

#### 1 to 2 from 2 results

NAME ISIN	CUR	START VALUE		NUM. SHARES		CHG. % START	WEIGHTING	LAST UPDATE
Telekom Austria AG AT0000720008	EUR	-	8.00 (indicative)	-	-0.37%	-	100.00%	Apr 29, 2024 10:58 am
EuroTeleSites AG AT000000ETS9	EUR	-	3.48 (delayed)	-	-1.42%	-	-	Apr 29, 2024 10:37 am

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